

Code ACC
Company name ACC Binh Duong Investment and Construction Joint Stock Company
Date 08/28/2020
Subject BOD resolution dated August 27, 2020

Content:

The Board resolution dated August 27, 2020, the BOD of ACC Binh Duong Investment and Construction Joint Stock Company (ACC) approved the following issues:

1. Approving to carry out the public offering that approved by the Annual General Meeting 2020 dated June 28, 2020:
 - Stock name: ACC Binh Duong Investment and Construction Joint Stock Company
 - Stock type: common share
 - Par value: 10,000 dong/share
 - Offering volume: 20,000,000 shares
 - Offering price: VND 10,000/share
 - Expected offering time: after being approved the State Securities Commission of Vietnam (SSC).
 - Total value of issuance (based on par value): VND 200,000,000,000
 - Capital mount need to be mobilized: VND 200,000,000,000
 - Expected subscription time: Quarter 4/2020.
 - The rights should be transferred only once.
2. Approving the dossier of public offering, including:
 - Prospectus of public offering;
 - Resolution of Annual General Meeting 2020 dated June 28, 2020;
 - Articles of Association;
 - Audited separate and consolidated financial statements in 2018, 2019, 2020.
 - The confirmation of the bank regarding the opening of blocked account;
 - Other documents.
3. Approving the plan to estimate the use of proceeds from the offering:
Total proceeds from the offering will be used for the following purposes:

No.	Content	Amount (VND)
1	To repay loan to the bank	180,000,000,000

2	To pay short-term loan (buying the raw material, goods...)	20,000,000,000
	Total	200,000,000,000